

Modern Exploration of Historic Yukon Gold Fields



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METALS
INVESTOR FORUM

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www.klondikegoldcorp.com

FORWARD LOOKING STATEMENTS



Statements contained in these following slides and accompanying oral presentation contain certain forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 and forward looking information within the meaning of the Securities Act (Ontario) and similar legislation in other jurisdictions. Forward-looking statements can be identified by the use of words such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variation of such words and phrases or state that certain actions, events or results “may”, “could”, “should”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Klondike Gold Corp. (“Klondike Gold”) to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. These forward-looking statements include estimates, forecasts, and statements as to management’s expectations with respect to, among other things, business and financial prospects, growth potential, the size, quality and timing Klondike Gold’s exploration and possible development projects, mineral reserves and mineral resources, future trends, plans, strategies, objectives and expectations.

These forward-looking statements involve numerous assumptions, risks and uncertainties and actual results may vary materially. These statements are based on a number of assumptions, including, but not limited to, assumptions regarding general business and economic conditions, interest rates, the supply and demand for, inventories of, and the level and volatility of prices of gold, silver, zinc, lead, or copper, the availability of financing for Klondike Gold’s programs on reasonable terms, the accuracy of Klondike Gold’s resource estimates (including, with respect to size, grade and recoverability) and the geological, operational and price assumptions on which economic resource models are based, the resolution of environmental permitting and other proceedings, the capacity to obtain qualified personnel, consultants, and contractors and the future operational financial performance of the company generally. The foregoing list of assumptions is not exhaustive.

Events or circumstances could cause actual results to differ materially. Such events include, among others, unanticipated developments in business and economic conditions in the principal markets for commodities and/or financial instruments, changes in the supply, demand, and prices for metals and other commodities, the actual results of exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans continue to be refined, changes in economic and political stability in jurisdictions where Klondike Gold has business interests, environmental risks and hazards, legal disputes, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled “Risk Factors” in Klondike Gold’s Annual and Quarterly Reports and associated financial statements, Management Information Circulars and other disclosure documents filed with Canadian securities regulators. Although Klondike Gold has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Klondike Gold disclaims any intention or obligation to update or revise any forward-looking statements, whether as a results of new information, future events or otherwise. Accordingly readers/listeners should not place undue reliance on forward-looking statements.

YUKON TERRITORY, CANADA



Dawson City, YT.
Tr'ondëk Hwëch'in First Nation Territory.

PROPERTY INFRASTRUCTURE



Yukon Grid Electricity

Esso Gas Station

Motel/RV Park

Napa Auto Parts

AFD Gas Station

← Bonanza Road, 20 km to Claims, 10 km paved

Excellent policy jurisdiction.

Tr'ondëk Hwëch'in FN settled claims.

Dawson City: former capital

Road network, paved. Highway.

Electrical infrastructure.

Airport with 737's.

Extremely inexpensive exploration.

Why Invest Now in Klondike Gold?



- Professional management with discovery experience. Access to capital and financial resources (Frank Giustra/Fiore Management). Management / insiders own 50% of company.
- Major gold Co's making large investments in immediate area: Goldcorp \$520M for Kaminak; Kinross \$139M for Underworld; Agnico Eagle, Newmont, Barrick and others.
- 52,700 hectare unexplored district with million+ ounce gold deposit potential.
- District property covers all potential sources of "largest unexplained gold geochemical anomaly remaining on the planet" 20 million ounces of gold in local surface gravels.
- Bulk tonnage gold target announced in January 2017. \$2M drill budget for 2017 starts now.
- On power, paved highway, maintained roads, airport, 20km from Dawson City.
- Share price \$0.22. Market capitalization \$15M. Very low relative to peers.

CORPORATE SUMMARY



OFFICERS/DIRECTORS

Peter Tallman – President/CEO, Director

Jessica Van Den Akker – CFO

Melinda Coghill – Corporate Secretary

Gordon Keep – Director

John Pallot – Director

Steve Brunelle – Director

Tara Christie – Director

CAPITAL STRUCTURE

Shares issued	65.8 M
Options (WAP - \$0.20)	6.5 M
Warrants (WAP - \$0.28)	27.1 M
Total diluted shares	99.5 M
Date: 1-May-2017	Klondike Gold was incorporated on August 23, 1978

MAJOR SHAREHOLDERS

F. Giustra	22%
Directors/Officers	11%
Aquilini Group / Family	8%
Key Investors	10%

RECENT MINING INVESTMENT IN YUKON



 **GOLDCORP**


McEWEN MINING
NYSE MUX TSX

KINROSS



AGNICO EAGLE

 **BARCLAYS**



BARRICK

Sprott Asset Management

 **COEUR MINING™**

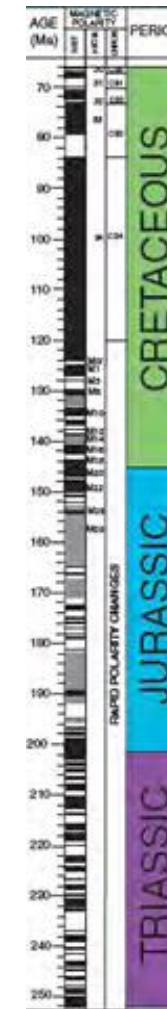
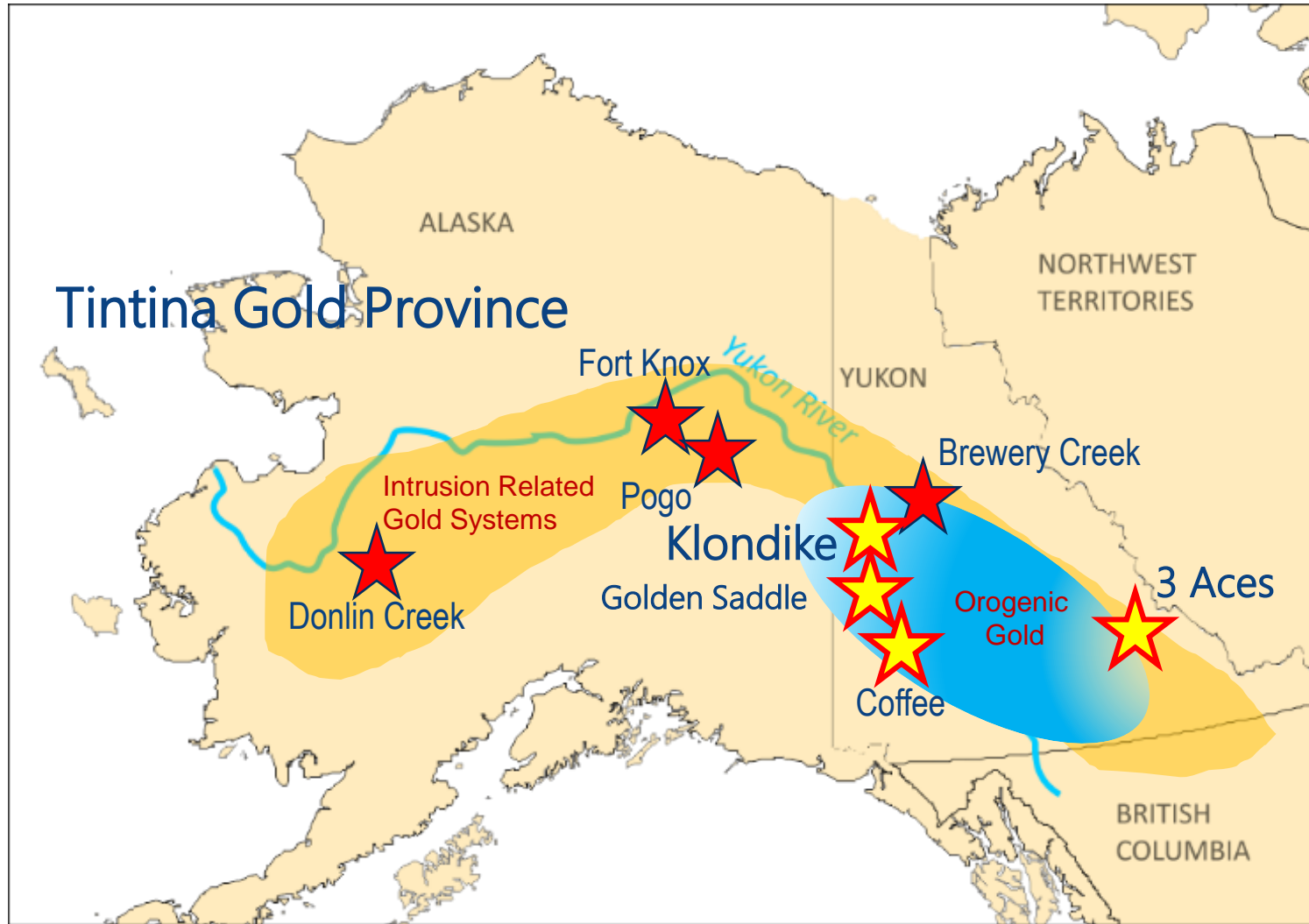

NEWMONT

\$1 billion
invested
in Yukon.

90%
invested
in gold.

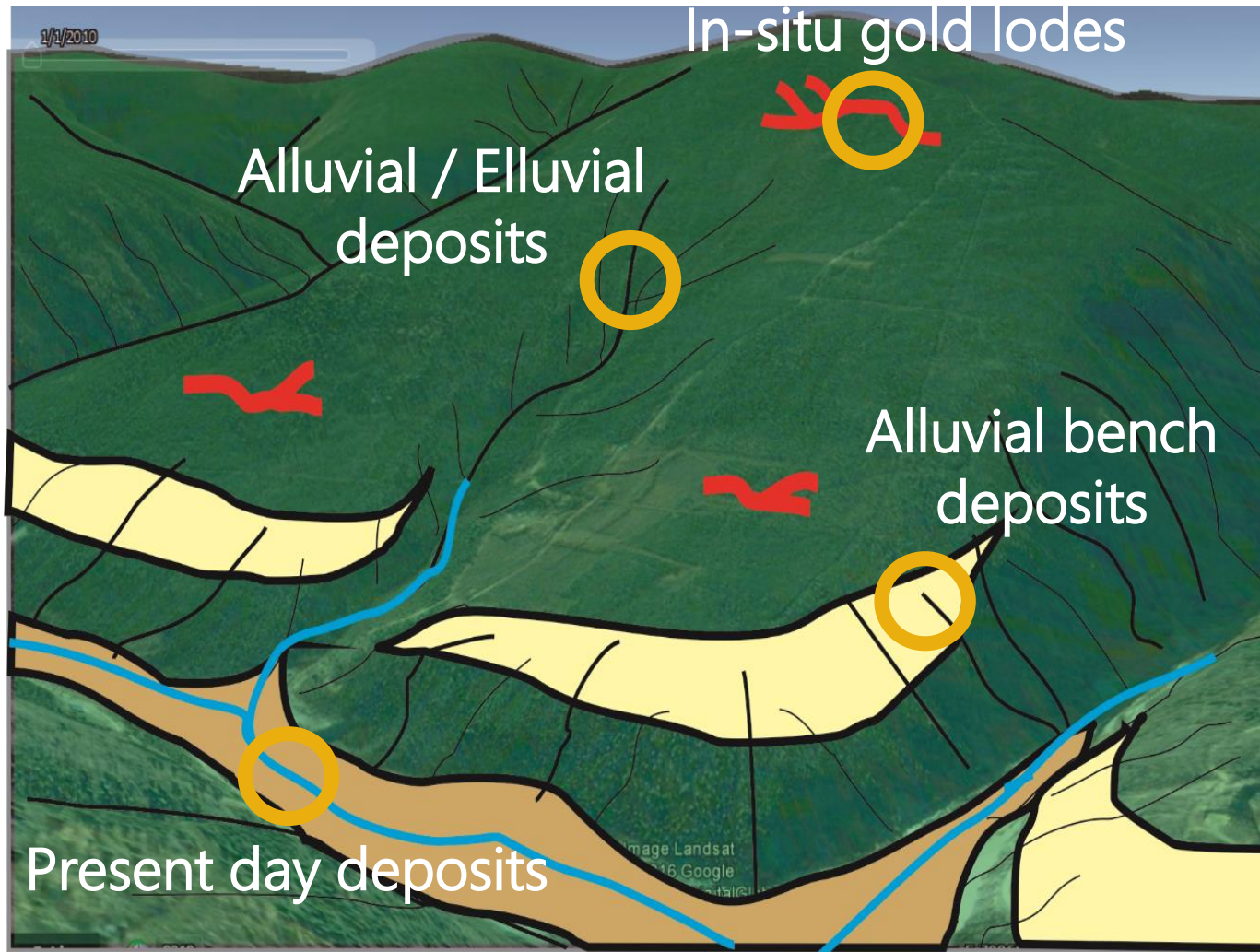
4/5 top
gold
producers

Modern Gold Rush: Prolific Gold Province



- 75 Ma ← Au Intrusions:
Coffee 5.2M oz Au
Donlin Creek 37M oz
- 100 Ma ← Au Intrusions or Au-QV's:
Fort Knox 4M oz Au
Pogo 6M oz Au
- 150 Ma ← Orogenic Au-QV's:
Klondike 20M oz placer
Golden Saddle 1.6M oz Au
California MotherLode :
40M oz placer / 220M oz Au

KLONDIKE HISTORIC PRODUCTION: 20 M Oz Au



KLONDIKE DISTRICT:

Placer (1896-2016):

20 Million ounces gold

Bedrock (1906-1910):

0.001 Million bedrock gold ounces

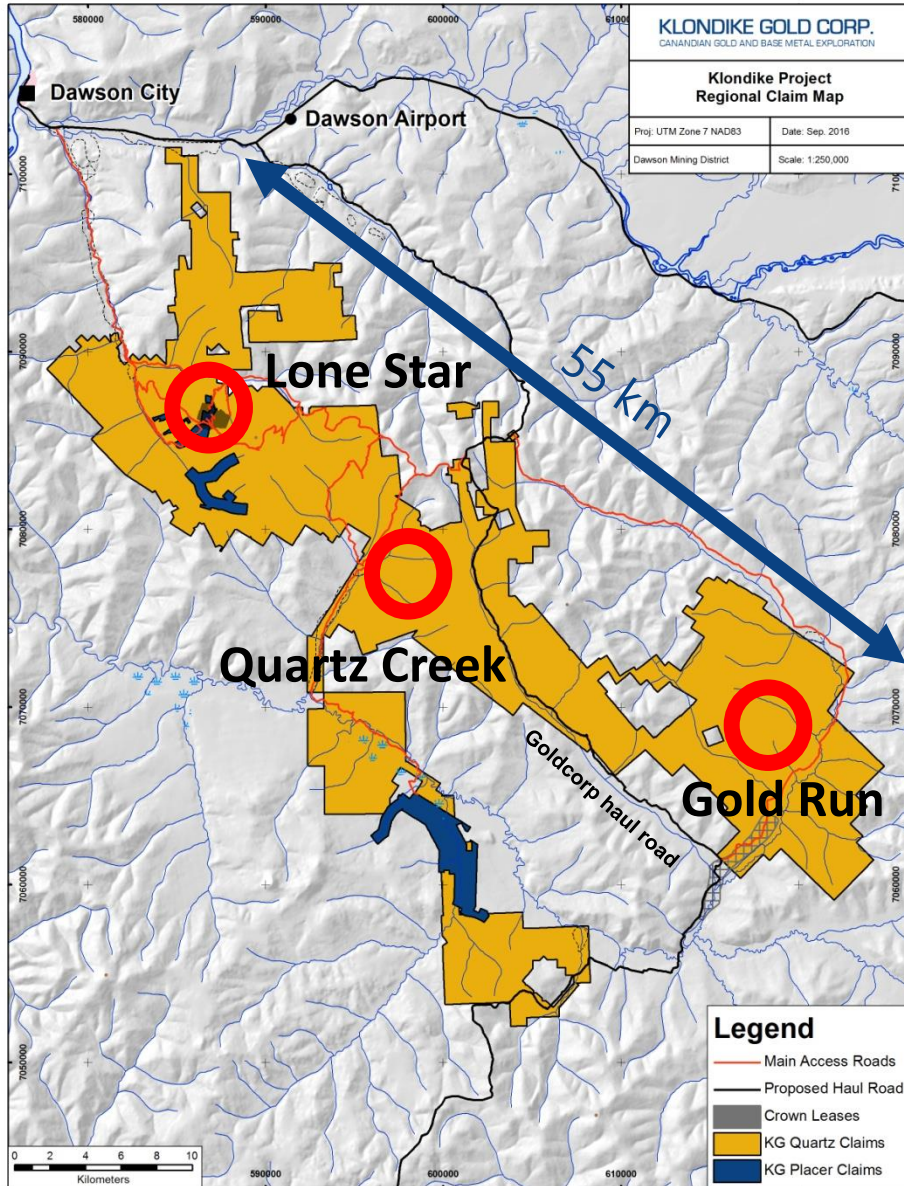
CALIFORNIA MOTHERLODE:

Placer (1848-2016):

40 Million ounces gold

Bedrock (1860-2016):

220 Million bedrock gold ounces



KLONDIKE DISTRICT TARGETS

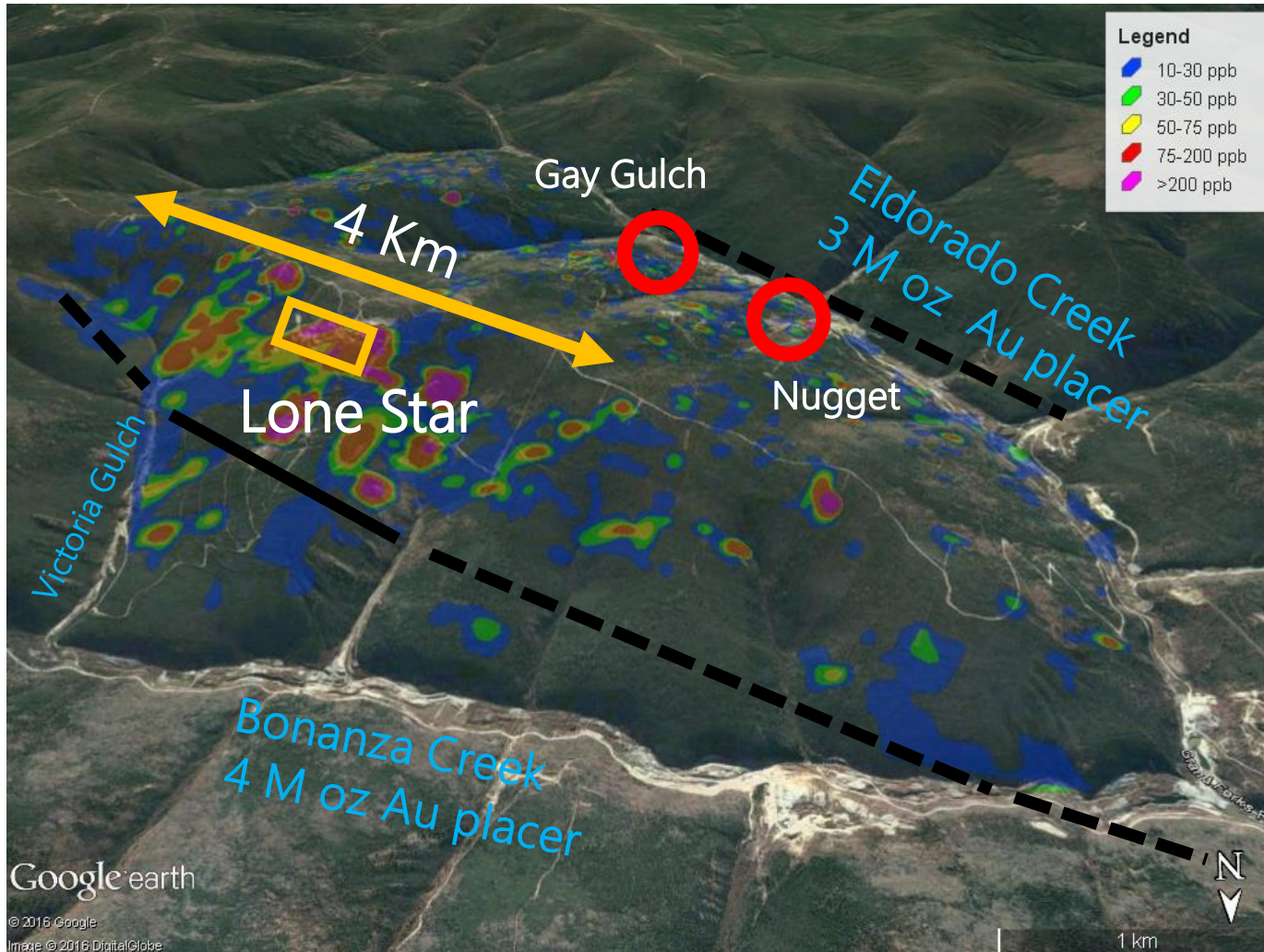
Quartz Claims

- 2,780 contiguous claims totaling 527 sq km.
 - 100% ownership
 - Properties span the Klondike District

2017 Targets

- Lone Star: 4 km long Au-soil, 1.5 km IP, 700 m drilled; prolific Au placer. Planned: IP, soils, drilling.
- Quartz Creek: 20 sq km Au-soil; prolific Au placer. Planned: soils, prospecting.
- Gold Run: seven Au in outcrop occurrences; prolific Au placer. Planned: soils, prospecting, drilling.

KLONDIKE BULK TONNAGE TARGET



Lone Star Target:

Drilled 17 holes in 2016 across 700 meters.

Westernmost result: 2.4 g/t Au over 37.0 m

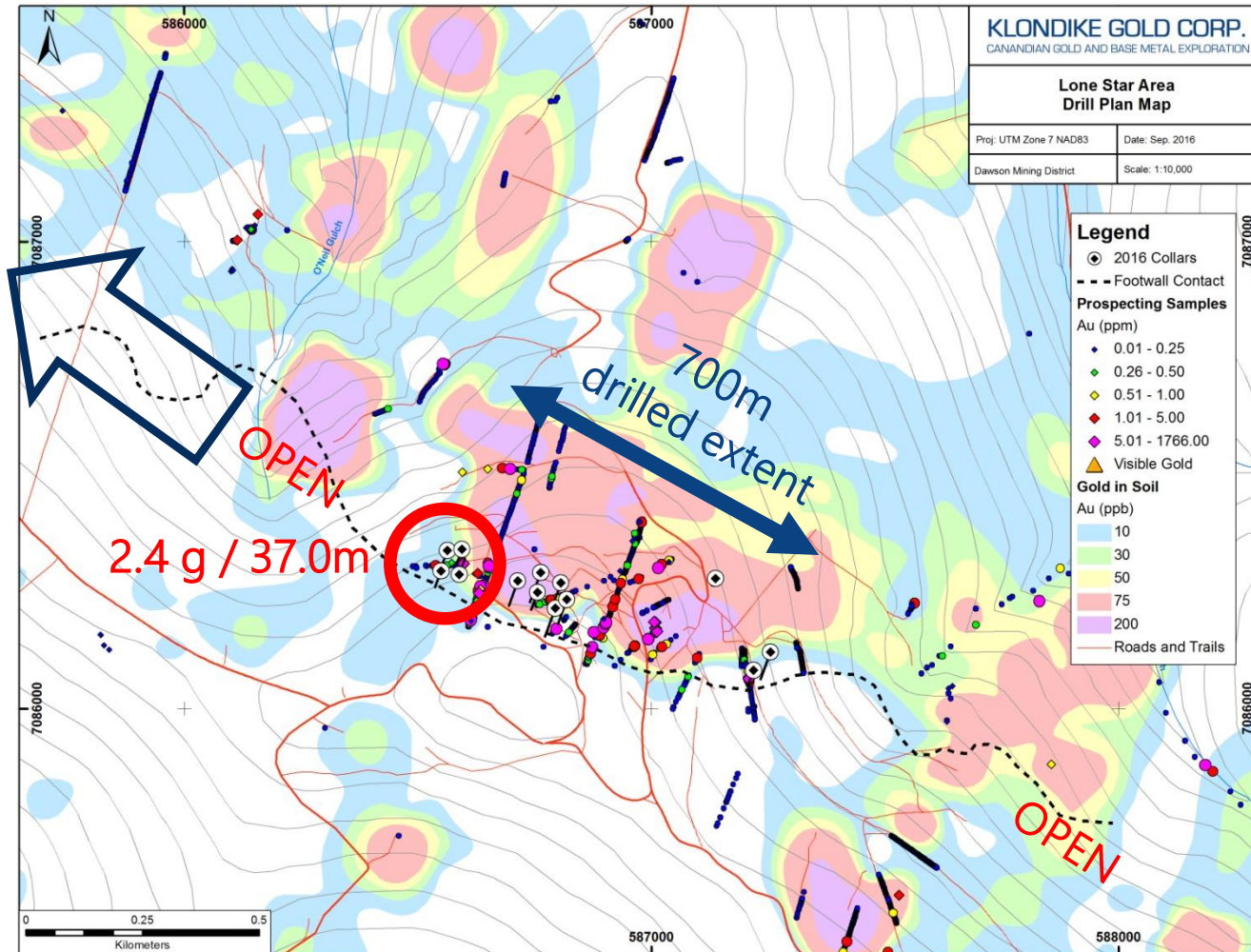
Easternmost result: 0.5 g/t Au over 12.5 m

Average result: 1.5 g/t Au over 25.0 m

Coincident with 4 km 200 ppb Au soils

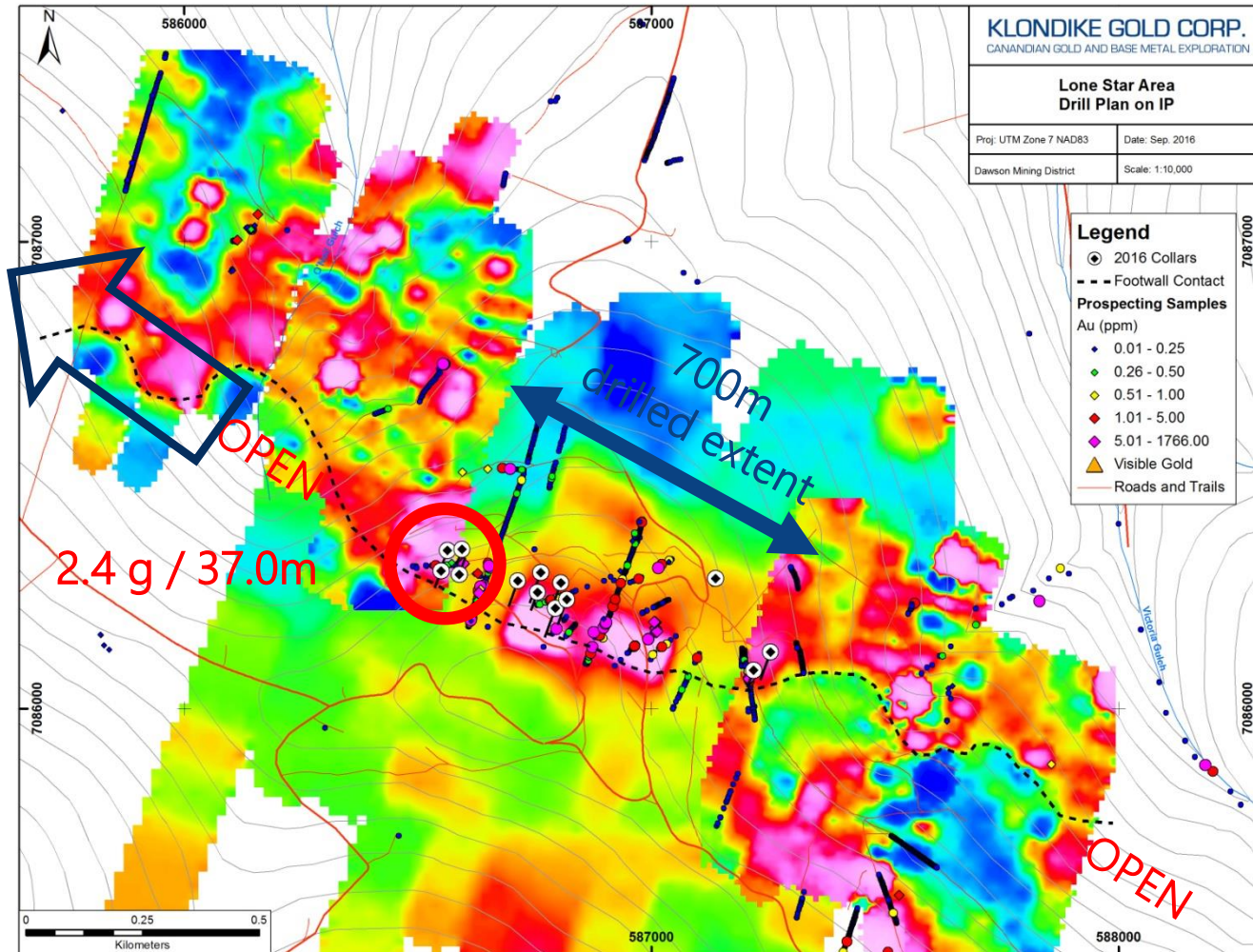
Coincident with 2 km IP chargeability.

LONE STAR BULK TONNAGE GOLD TARGET

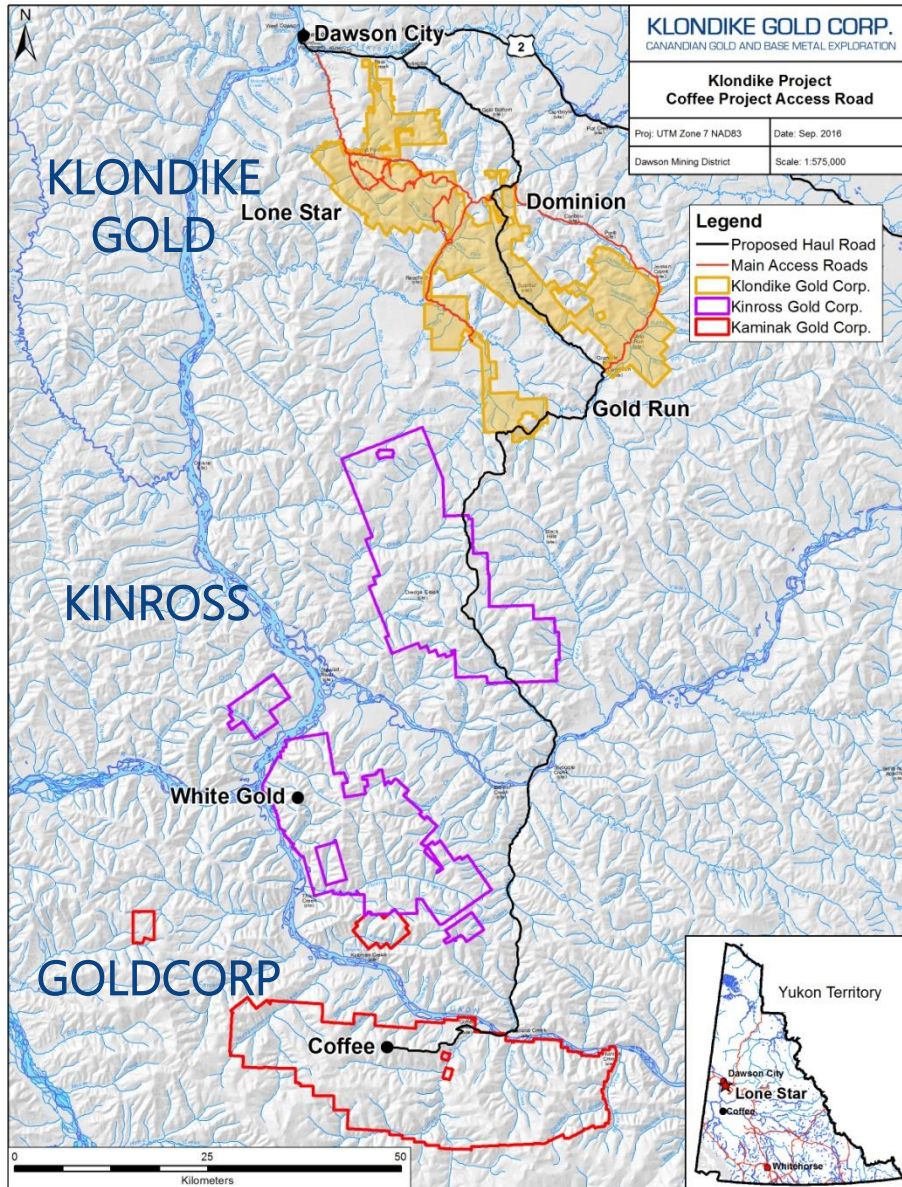


- 4km Gold in Soil Anomaly
- Coincident with 700 meter outcropping horizon: 2.4 g/t Au over 37.0 meters
- Open in all directions

LONE STAR BULK TONNAGE GOLD TARGET



- 2km IP Chargeability Anomaly
- Coincident with 700 meter outcropping horizon: 2.4 g/t Au over 37.0 meters
- Open in all directions



KLONDIKE DISTRICT AREA

Klondike Gold Corp.

Lone Star / Dominion / Gold Run

\$15M market capitalization; \$3M cash

Kinross (Underworld, 2010)

White Gold 1.58M oz Au at \$88/oz

\$139.2M total paid

Goldcorp (Kaminak, 2016)

Coffee 5.20M oz Au at \$100/oz

\$520M total paid

Contact Us



2833 – 595 Burrard Street, Vancouver BC, V7X 1KB

Phone: (604) 559-4440

E-mail: Info@klondikegoldcorp.com

Web: www.klondikegoldcorp.com