



KLONDIKE GOLD CORP.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general meeting (the “Meeting”) of the shareholders of **KLONDIKE GOLD CORP.** (the “Company”) will be held on Wednesday, December 4, 2024, at Suite 3123, 595 Burrard Street, Vancouver, British Columbia, V7X 1J1 at the hour of 10:00 a.m. (Pacific Standard Time) for the following purposes:

1. To receive and consider the audited financial statements of the Company for the fiscal year ended February 29, 2024 together with the auditors' reports thereon.
2. To re-appoint Davidson & Company LLP as the auditor of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor.
3. To fix the number of directors for the ensuing year at five (5).
4. To elect directors for the ensuing year.
5. To consider, and, if thought advisable, pass, with or without variation, an ordinary resolution to re-approve the Corporation’s rolling stock option plan (the “**Stock Option Plan**”) as more fully described in the accompanying management information circular of the Company dated October 24, 2024 (the “**Information Circular**”);
6. To transact such other business as may properly be transacted at the Meeting or at any adjournment thereof.

The board of directors of the Company has fixed the close of business on Friday, October 18, 2024, as the record date, being the date for the determination of the registered holders of common shares in the capital of the Company (the “**Common Shares**”) entitled to receive notice of, and to vote at, the Meeting and any adjournment or postponement thereof.

If any shareholder wishes to attend the Meeting in person, please contact the Corporation’s Corporate Secretary, Jasvir Kaloti at 604-609-6138 or jkaloti@klondikegoldcorp.com.

If you are a registered shareholder of the Company and are unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

As set out in the notes to the Information Circular, the enclosed proxy is solicited by management and you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.

Beneficial shareholders (i.e., shareholders who do not hold Common Shares in their own name) should note that the only proxies that can be recognized and acted upon at the Meeting are those deposited by registered shareholders (i.e., those shareholders whose names appear on the records of the Company as

the registered holders of Common Shares) as of the record date. You should carefully follow the instructions of your broker or intermediary in order to ensure that your Common Shares are voted at the Meeting.

Notice-and-Access

The Company is utilizing the notice-and-access mechanism (the “**Notice-and-Access Provisions**”) under National Instrument 54-101 – Communication with Beneficial Owners of Securities of a Reporting Issuer and National Instrument 51-102 – Continuous Disclosure Obligations, for distribution of proxy-related materials to registered and beneficial Shareholders.

The Notice-and-Access Provisions are a set of rules that allow reporting issuers to post electronic versions of proxy-related materials (including management information circulars), financial statements of the Company and related management discussion and analysis (“**MD&A**”) via the System for Electronic Document Analysis and Retrieval (“**SEDAR+**”) and one other website, rather than mailing paper copies of such materials to their shareholders.

The Company will not use the procedure known as “stratification” in relation to the use of Notice-and-Access Provisions. Stratification occurs when a reporting issuer using the Notice-and-Access Provisions provides a paper copy of the Circular to certain Shareholders with the notice package.

Meeting Material

It is important that you review the Information Circular before exercising your vote, as it contains important information relating to the business of the Meeting. The Company has elected to deliver this Notice of Meeting and the accompanying Information Circular (collectively, the “Meeting Materials”) to shareholders by posting the Meeting Materials at <http://www.klondikegoldcorp.com> in accordance with the notice-and-access notification mailed to shareholders of the Company. The use of the notice-and-access procedures under applicable securities laws will reduce the Company’s printing and mailing costs and is more environmentally friendly by reducing the use of paper. The Meeting Materials will be available on the website above as of November 4, 2024, and will remain on the website for one (1) full year thereafter. The Meeting Materials will also be available under the Corporation’s profile on SEDAR+ at <http://www.sedarplus.ca>.

SHAREHOLDERS ARE REMINDED TO REVIEW THE INFORMATION CIRCULAR BEFORE VOTING.

DATED at Vancouver, British Columbia, this 24th day of October, 2024.

BY ORDER OF THE BOARD OF DIRECTORS OF KLONDIKE GOLD CORP.

“Peter Tallman”

Peter Tallman,
President, Chief Executive Officer
and a Director of the Company